

**Introductory sub-table (I)(a)**

|  |                                      |  |   |          |
|--|--------------------------------------|--|---|----------|
| <b>Name of the Company: ANGELS ENTERPRISES LIMITED</b>   |                                      |  |   |          |
| <b>Scrip Code, Name of the scrip, class of security: EQUITY SHARES</b>                                       |                                      |  |   |          |
| <b>QUARTER ENDED ON 31.12.2013</b>   |                                      |  |   |          |
| <b>Partly paid-up shares:-</b>   |                                      |  |   |          |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |          |
| Held by promoter/promoter group  | 0                                    | 0  |   | 0        |
| Held by public   | 0                                    | 0  |   | 0        |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   |   | <b>0</b> |
| <b>Outstanding convertible securities:-</b>  |                                      |  |   |          |
|  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |          |
| Held by promoter/promoter group  | 0                                    | 0  |   | 0        |
| Held by public   | 0                                    | 0  |   | 0        |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   |   | <b>0</b> |
| <b>Warrants:-</b>  |                                      |  |   |          |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |          |
| Held by promoter/promoter group  | 0                                    | 0  |   | 0        |
| Held by public   | 0                                    | 0  |   | 0        |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   |   | <b>0</b> |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                                      |  |   |          |
|  | <b>4111400</b>                       |  |   |          |

**Statement Showing Shareholding Pattern**

|                      |  | <b>Table (I)(a)</b>           |                               |   |   |                                   |   |                        |
|----------------------|--|-------------------------------|-------------------------------|---|---|-----------------------------------|---|------------------------|
| <b>Category code</b> | <b>Category of Shareholder</b>                                 | <b>Number of Shareholders</b> | <b>Total number of shares</b> | <b>Number of shares held in dematerialized form</b> | <b>Total shareholding as a percentage of total number of shares</b> |                                   | <b>Shares Pledged or otherwise encumbered</b> |                        |
|                      |  |                               |                               |   | <b>As a percentage of(A+B)<sup>1</sup></b>                          | <b>As a percentage of (A+B+C)</b> | <b>Number of shares</b>                       | <b>As a percentage</b> |
| (I)                  | (II)   | (III)                         | (IV)                          | (V)   | (VI)  | (VII)                             | (VIII)  | (IX)= (VIII)/(IV)*100  |
| <b>(A)</b>           | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b> |                               |                               |   |   |                                   |   |                        |
| <b>1</b>             | <b>Indian</b>  |                               |                               |   |   |                                   |   |                        |
| (a)                  | Individuals/ Hindu Undivided Family                            | 1                             | 325000                        | 0   | 7.90  | 7.90                              | 0   | 0.00                   |
| (b)                  | Central Government/ State Government(s)                        | 0                             | 0                             | 0   | 0.00  | 0.00                              | 0   | 0.00                   |
| (c)                  | Bodies Corporate   | 1                             | 315700                        | 0   | 7.68  | 7.68                              | 0   | 0.00                   |
| (d)                  | Financial Institutions/ Banks                                  | 0                             | 0                             | 0   | 0.00  | 0.00                              | 0   | 0.00                   |
| (e)                  | Any Others(Specify)  | 0                             | 0                             | 0   | 0.00  | 0.00                              | 0   | 0.00                   |
|                      | <b>Sub Total(A)(1)</b>   | <b>2</b>                      | <b>640700</b>                 | <b>0</b>  | <b>15.58</b>  | <b>15.58</b>                      | <b>0</b>                                      | <b>0.00</b>            |
| <b>2</b>             | <b>Foreign</b>   |                               |                               |   |   |                                   |   |                        |
| a                    | Individuals (Non-Residents Individuals/ Foreign Individuals)   | 0                             | 0                             | 0   | 0   | 0                                 | 0   | 0                      |
| b                    | Bodies Corporate   | 0                             | 0                             | 0   | 0   | 0                                 | 0   | 0                      |
| c                    | Institutions   | 0                             | 0                             | 0   | 0   | 0                                 | 0   | 0                      |
| d                    | Qualified Foreign Investor                                     | 0                             | 0                             | 0   | 0   | 0                                 | 0   | 0                      |
| e                    | Any Others(Specify)  | 0                             | 0                             | 0   | 0   | 0                                 | 0   | 0                      |
|                      | <b>Sub Total(A)(2)</b>   | <b>0</b>                      | <b>0</b>                      | <b>0</b>  | <b>0.00</b>   | <b>0.00</b>                       | <b>0</b>                                      | <b>0.00</b>            |

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|            |   |            |                |                |              |              |             |             |
|------------|---|------------|----------------|----------------|--------------|--------------|-------------|-------------|
|            | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>           | <b>2</b>   | <b>640700</b>  | <b>0</b>       | <b>15.58</b> | <b>15.58</b> | <b>0</b>    | <b>0.00</b> |
| <b>(B)</b> | <b>Public shareholding</b>  |            |                |                |              |              |             |             |
| <b>1</b>   | <b>Institutions</b>   |            |                |                |              |              |             |             |
| (a)        | Mutual Funds/ UTI   | 0          | 0              | 0              | 0            | 0            | 0           | 0           |
| (b)        | Financial Institutions / Banks  | 0          | 0              | 0              | 0            | 0            | 0           | 0           |
| (c)        | Central Government/ State Government(s)   | 0          | 0              | 0              | 0            | 0            | 0           | 0           |
| (d)        | Venture Capital Funds   | 0          | 0              | 0              | 0            | 0            | 0           | 0           |
| (e)        | Insurance Companies   | 0          | 0              | 0              | 0            | 0            | 0           | 0           |
| (f)        | Foreign Institutional Investors   | 0          | 0              | 0              | 0            | 0            | 0           | 0           |
| (g)        | Foreign Venture Capital Investors   | 0          | 0              | 0              | 0            | 0            | 0           | 0           |
| (h)        | Qualified Foreign Investor  | 0          | 0              | 0              | 0            | 0            | 0           | 0           |
| (i)        | Any Other (specify)   | 0          | 0              | 0              | 0            | 0            | 0           | 0           |
|            | <b>Sub-Total (B)(1)</b>   | <b>0</b>   | <b>0</b>       | <b>0</b>       | <b>0.00</b>  | <b>0.00</b>  | <b>0.00</b> | <b>0.00</b> |
| <b>B 2</b> | <b>Non-institutions</b>   |            |                |                |              |              |             |             |
| (a)        | Bodies Corporate  | 5          | 1419200        | 1419000        | 34.52        | 34.52        | 0           | 0.00        |
| (b)        | Individuals   |            |                |                |              |              |             |             |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 537        | 251700         | 116700         | 6.12         | 6.12         | 0           | 0.00        |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 45         | 1647800        | 464700         | 40.08        | 40.08        | 0           | 0.00        |
| (c)        | Qualified Foreign Investor  | 0          | 0              | 0              | 0.00         | 0.00         | 0           | 0.00        |
| (d)        | Any Other 1. HUF  | 13         | 145700         | 5000           | 3.54         | 3.54         | 0           | 0           |
|            | 2. TRUST  | 1          | 6300           | 0              | 0.15         | 0.15         | 0           | 0           |
|            | <b>Sub-Total (B)(2)</b>   | <b>601</b> | <b>3470700</b> | <b>2005400</b> | <b>84.42</b> | <b>84.42</b> | <b>0</b>    | <b>0.00</b> |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   | <b>601</b> | <b>3470700</b> | <b>2005400</b> | <b>84.42</b> | <b>84.42</b> | <b>0</b>    | <b>0.00</b> |

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|            |   |            |                |                |               |               |          |             |
|------------|---|------------|----------------|----------------|---------------|---------------|----------|-------------|
|            | <b>TOTAL (A)+(B)</b>  | <b>603</b> | <b>4111400</b> | <b>2005400</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b> | <b>0.00</b> |
|            |   |            |                |                |               |               |          |             |
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |            |                |                |               |               |          |             |
| 1          | Promoter and Promoter Group   | 0          | 0              | 0              | 0             | 0             | 0        | 0           |
| 2          | Public  | 0          | 0              | 0              | 0             | 0             | 0        | 0           |
|            | <b>Sub-Total (C )</b>   | <b>0</b>   | <b>0</b>       | <b>0</b>       | <b>0</b>      | <b>0</b>      | <b>0</b> | <b>0</b>    |
|            |   |            |                |                |               |               |          |             |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>603</b> | <b>4111400</b> | <b>2005400</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b> | <b>0.00</b> |

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder                            | Details of Shares held |                                       | Encumbered shares (*) |                    |   | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------------------|---------------------------------------|-----------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
|              |  | Number of shares held  | As a % of grand total (A) +(B) +( C ) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)   | (III)                  | (IV)                                  | (V)                   | (VI)=(V)/(III)*100 | (VII)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | GHANSHYAM SHARMA                                   | 325000                 | 7.90                                  | 0                     | 0                  | 0   | 0                       | 0   | 0                                     | 0   | 7.90   |
| 2            | OP ESTATES AND PROPERTY DEVELOPERS PRIVATE LIMITED | 315700                 | 7.68                                  | 0                     | 0                  | 0   | 0                       | 0   | 0                                     | 0   | 7.68   |
| <b>TOTAL</b> |  | <b>640700</b>          | <b>15.58</b>                          | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>15.58</b>   |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |                         |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | BISHAN LAL GUPTA        | 75000                 | 1.82   | 0                       | 0   | 0                                     | 0  | 1.82   |
| 2       | KAUSHALIYA DEVI         | 65000                 | 1.58   | 0                       | 0   | 0                                     | 0  | 1.58   |
| 3       | BISHAN LAL GUPTA HUF    | 50000                 | 1.22   | 0                       | 0   | 0                                     | 0  | 1.22   |
| 4       | SANTOSH DEVI            | 62800                 | 1.53   | 0                       | 0   | 0                                     | 0  | 1.53   |
| 5       | STUTI AGARWAL           | 62800                 | 1.53   | 0                       | 0   | 0                                     | 0  | 1.53   |
| 6       | PRANAV BANSAL           | 75400                 | 1.83   | 0                       | 0   | 0                                     | 0  | 1.83   |
| 7       | RAMA GARG               | 62800                 | 1.53   | 0                       | 0   | 0                                     | 0  | 1.53   |
| 8       | VARUN GARG              | 62800                 | 1.53   | 0                       | 0   | 0                                     | 0  | 1.53   |
| 9       | ARCHIYA GARG            | 50300                 | 1.22   | 0                       | 0   | 0                                     | 0  | 1.22   |
| 10      | PAYAL BANSAL            | 50300                 | 1.22   | 0                       | 0   | 0                                     | 0  | 1.22   |
| 11      | VINOD BANSAL            | 50300                 | 1.22   | 0                       | 0   | 0                                     | 0  | 1.22   |
| 12      | RACHNA SETHI            | 50300                 | 1.22   | 0                       | 0   | 0                                     | 0  | 1.22   |
| 13      | SARTHAK SINGHAL         | 50300                 | 1.22   | 0                       | 0   | 0                                     | 0  | 1.22   |
| 14      | DEEPTI SOLANKI          | 50000                 | 1.22   | 0                       | 0   | 0                                     | 0  | 1.22   |
| 15      | KAPIL GUPTA             | 100000                | 2.43   | 0                       | 0   | 0                                     | 0  | 2.43   |
| 16      | RAJ KUMAR GUPTA         | 100000                | 2.43   | 0                       | 0   | 0                                     | 0  | 2.43   |

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|              |                             |                |              |          |          |          |          |              |
|--------------|-----------------------------|----------------|--------------|----------|----------|----------|----------|--------------|
| 17           | PINKY GUPTA                 | 100000         | 2.43         | 0        | 0        | 0        | 0        | 2.43         |
| 18           | Edynamics solutions limited | 419000         | 10.19        | 0        | 0        | 0        | 0        | 10.19        |
| 19           | Alps motor Finance Ltd      | 760000         | 18.49        | 0        | 0        | 0        | 0        | 18.49        |
| 20           | Surya Marketing Limited     | 240000         | 5.84         | 0        | 0        | 0        | 0        | 5.84         |
| <b>TOTAL</b> |                             | <b>2537100</b> | <b>61.71</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>61.71</b> |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|---|---------------------|---|---------------------------------------|--|--|
|              |   |                  |   | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Edynamics solutions limited   | 419000           | 10.19   | 0                   | 0   | 0                                     | 0  | 10.19  |
| 2            | Alps motor Finance Ltd  | 760000           | 18.49   | 0                   | 0   | 0                                     | 0  | 18.49  |
| 3            | Surya Marketing Limited   | 240000           | 5.84  | 0                   | 0   | 0                                     | 0  | 5.84   |
| <b>TOTAL</b> |   | <b>1419000</b>   | <b>34.51</b>  | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>34.51</b>   |



**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}</b> |
|----------------|--------------------------------|-----------------------------------|--|
| 1              | NIL                            |                                   | 0.00   |
|                |                                |                                   |  |
|                |                                |                                   |  |
| <b>TOTAL</b>   |                                | <b>0</b>                          | <b>0.00</b>  |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Type of outstanding DR<br/>(ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding<br/>DRs</b> | <b>Number of shares<br/>underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a<br/>percentage of total number of shares<br/>{i.e., Grand Total (A)+(B)+(C) indicated<br/>in Statement at para (I)(a) above}</b> |
|----------------|--|--------------------------------------|--|--|
| 1              | NIL  |                                      |  | 0.00   |
|                |  |                                      |  |  |
|                |  |                                      |  |  |
| <b>TOTAL</b>   |  | <b>0</b>                             | <b>0</b>   | 0.00   |

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|------------------------------|--|--|--|
| 1              | NIL                          |  |  | 0.00   |
|                |                              |  |  |  |
| <b>TOTAL</b>   |                              |  | <b>0</b>   | <b>0.00</b>  |